Rio Tinto Procurement (Singapore) Pte Ltd 12 Marina Boulevard #20-01 Marina Bay Financial Centre Tower 3 Singapore 018982

17 October 2019

Ms Leora Blumberg Panel Member Anti-Dumping Review Panel Secretariat GPO Box 2013 Canberra City ACT, 2601

Dear Ms Blumberg,

<u>Re: Ammonium Nitrate exported from the People's Republic of China, Sweden and the Kingdom of Thailand (Reference Number 2019/107)</u>

I write to provide some further perspectives on the above matter.

In response to the Minister's decision (ADN 2019/57), our perception is that the Australian industry has not been and is not being harmed by exports from the referenced countries above.

For your reference, Rio Tinto consumes approximately **security** tonnes per year of ammonium nitrate, either directly as low density ammonium nitrate or indirectly as a component in bulk emulsion explosives. Based on an Australian market today of approximately 2.1 million tonnes per year, Rio Tinto represents approximately **security** of the end demand.

As a result, it is very important to our business to ensure that before arriving to the final outcome of this process, that the views of all stakeholders have been fully understood and appropriately considered.

If we are able to support the ADRP with further industry perspectives, please do not hesitate to contact us.

Yours sincerely,

Boyd Roe Category Manager - Explosives Global Procurement boyd.roe@riotinto.com +65 9858 4658