



Australian Jobs Act 2013

Australian Industry Participation Plan Summary - Project Phase

Nominated project proponent: OZ MINERALS MUSGRAVE OPERATIONS PTY LTD

Project details

Name: West Musgrave Project

Location: Jameson (Mantamaru)

Type: Mine or quarry

Purpose: Establish new facility

Capital expenditure: \$500 million or more

Description: The West Musgrave Project (WM P) is a significant greenfield copper and nickel project located in the remote Ngaanyatjarra Aboriginal Lands of central Western Australia. The proposed project represents the first major mining project in the Ngaanyatjarra Lands and within the highly prospective West Musgrave Mineral Province. The WMP is located in the West Musgrave Ranges of Western Australia, approximately 1,300 km north-east of Perth and 1,400 km north-west of Adelaide, near the intersection of the borders between Western Australia, South Australia and Northern Territory. The nearest towns include the Indigenous Communities of Jameson (Mantamaru) 26 km north, Blackstone (Papulankutja) 50 km east, and Warburton (Milyirrtjarra) 110 km west of the project. The Nebo and Babel deposits were discovered by WMC Resources in 2000 and acquired by BHP Billiton in 2005. In 2014, Cassini Resources Limited (Cassini) acquired the project and undertook an extensive drilling and study program, completing a Scoping Study in 2015. In 2016, OZ Minerals entered into a Joint Venture Agreement with Cassini. A Further Scoping Study was completed by the Joint Venture in late 2017 and a Pre-Feasibility Study in 2020, a summary of which was released on 12 February 2020. With the acquisition of Cassini on 5 October 2020 OZ Minerals became 100% owner of the WMP. An update to the Pre-Feasibility (PFSU) was issued in December 2020. The estimated project completion date is H2 2024, for the purpose of Australian Industry Participation Plan, 30 September 2024 has been selected to reflect the estimated project completion date of H2 2024. For full WMP PFSU ASX Release, please see:

https://www.ozminerals.com/uploads/media/201209_ASX_Release_West_Musgrave_PFSU.pdf

Completion date: 30 Sep 2024

Key goods and services

Indicative list of key goods and services to be acquired for the project:

| Key goods and services | Opportunities for Australian entities* | Opportunities for non-Australian entities | Explanation for no opportunities for Australian entities |
|-----------------------------|--|---|--|
| Concrete | Yes | Yes | |
| Quarry | Yes | No | |
| Portable Water | Yes | No | |
| Diesel | Yes | Yes | |
| Aviation Fuel | Yes | Yes | |
| Mobile Concrete Batch Plant | Yes | No | |

| | | | |
|--|-----|-----|--|
| Temporary Power Supply | Yes | No | |
| Supply of Vertical Roller Mill for mineral processing | No | Yes | Vertical roller mills (VRMs) are used in cement industry. While there is Australian reseller of Vertical Roller Mill, the focuses are on its application in cement industry and not in mineral processing. The use of VRM in mineral processing is a novelty and requires specialised engineering and design directly in partnership with the original equipment manufacturer (OEM), who is Loesche, a German company. |
| Primary Crusher Supply | Yes | Yes | |
| Regrind Mill Supply | Yes | Yes | |
| Concentrate Filter Supply | Yes | Yes | |
| Direct Flotation Reactor (DFR) Supply | No | Yes | Direct Flotation Reactor (DFR) is only manufactured by Woodgrove, a Canadian company. |
| Minerals Process Plant – ECI – Hybrid EPC | Yes | Yes | |
| Accommodation Village– Concept Design - Consultancy | Yes | Yes | |
| Accommodation Village- Dual ECI – Design & Construct | Yes | Yes | |
| Camp & Village Operation | Yes | Yes | |
| Borefields – Stage 1 –Design & Construct | Yes | Yes | |
| Borefields – Stage 2 –Design & Construct | Yes | Yes | |
| Aerodome – Design- Consultancy | Yes | Yes | |
| Aerodome – Construct (H-1) – Construct Only | Yes | Yes | |
| Tailings Storage Facility – Design - Consultancy | Yes | Yes | |
| Tailings Storage Facility – Construct (H-1) – Construct Only | Yes | Yes | |
| Tailings Storage Facility – Independent Verification – Consultancy | Yes | Yes | |

| | | |
|--|-----|-----|
| Hybrid Power Plant | Yes | Yes |
| Bulk Earthworks | Yes | Yes |
| Non-Process Infrastructure – Concept Design – Consultancy | Yes | Yes |
| Non-Process Infrastructure – Execution – Design & Construct | Yes | Yes |
| Charter Flights (Jameson & Site) | Yes | Yes |
| Waste Management | Yes | Yes |
| Geotechnical Survey (set out) | Yes | Yes |
| Pre-strip | Yes | Yes |
| Communications & supporting infrastructure | Yes | Yes |
| Business systems and implementation services | Yes | Yes |
| Server, storage and networking supply and commissioning | Yes | Yes |
| Access Roads – Design-Consultancy | Yes | Yes |
| Access Roads – Construct | Yes | Yes |
| Site Service 01 - Public Roads Maintenance during construction | Yes | Yes |
| Site Service 02- Internal Roads Maintenance during construction | Yes | Yes |
| Site preparation – ground clearing, compaction & concrete foundation | Yes | Yes |
| Early Works 01 – Civil & Piping | Yes | Yes |
| Early Works 02 – RO Plant | Yes | Yes |

| | | |
|------------------------------|-----|-----|
| Early Works 03 | | |
| – Wastewater Treatment Plant | Yes | Yes |
| Early Works 04 | | |
| – Site Electrical Works | Yes | Yes |
| Insurance | Yes | Yes |

·An Australian entity is an entity with an ABN or ACN

Project standards:

Australian

International

OZ Minerals' Engineering Standards are technical specifications and will not preclude Australian suppliers.

Supplier information and communication

Project proponent's contact person for supplier enquiries:

Contact person name Jane Brunton

Contact person position Manager – Commercial

Phone number 0883940552

E-mail Jane.Brunton@ozminerals.com

Project proponent website: <https://www.ozminerals.com>

Project opportunities website:

<https://gateway.icn.org.au/project/4721/west-musgrave>

Supplier engagement and communication actions :

Promote project opportunities through industry associations

Engage with vendor identification agencies on project opportunities and bid processes

Conduct supplier information briefings on project opportunities and bid processes Issue media releases or ASX announcements on project developments and opportunities

Directly contact suppliers with information on project opportunities and bid processes

Ongoing engagement with Traditional Owners

Building Australian industry capability

Supplier capability development actions:

- Recommend suppliers undertake training and/or accreditation
- Provide market intelligence to suppliers
- Support supplier development initiatives of industry associations or governments

Global supply chain integration actions:

- Provide references for high performing suppliers

Feedback process for unsuccessful bidders:

OZ Minerals will put processes in place so that suppliers can seek feedback to unsuccessful bids. The feedback will include shortcomings of any proposals to improve their understanding of tendering requirements and competition in their service offerings. Feedback can be sought at each stage of the procurement, i.e.: after shortlisting of expressions of interest, after any subsequent pre-qualification or after award of contracts. The feedback may be written or verbal outlining the reasons why the bid was unsuccessful. The outcome of this is to improve the capability of suppliers and as such improve competition in the marketplace. Where the procurement entity is a Tier 1 contractor, such contractor will be required to comply with the requirement of this plan which includes the requirement to offer the opportunity for feedback to unsuccessful Australian bidders.

Australian Industry Participation Plan Summary - Operations Phase

Nominated facility operator: OZ MINERALS MUSGRAVE OPERATIONS PTY LTD

Facility details

Name: West Musgrave Project

Location: Jameson (Mantamaru)

Type: Mine or quarry

Key goods and services

Indicative list of key goods and services to be acquired for the new facility:

| Key goods and services | Opportunities for Australian entities * | Opportunities for non-Australian entities | Explanation for no opportunities for Australian entities |
|---|---|---|--|
| Diesel supply | Yes | Yes | |
| Lubricants supply | Yes | Yes | |
| Regrind Mill media - ceramic | Yes | Yes | |
| Frother- MIBC | Yes | Yes | |
| Depressant–Sodium Sulphite | Yes | Yes | |
| Depressant -TETA | Yes | Yes | |
| Collector – PAX | Yes | Yes | |
| pH modifier- Quicklime | Yes | Yes | |
| Depressant – Finnfix | Yes | Yes | |
| Mining services | Yes | Yes | |
| Charter Flights (Jameson & Site) | Yes | Yes | |
| Camp & Village Operation | Yes | Yes | |
| Waste Management | Yes | Yes | |
| Communications & supporting infrastructure | Yes | Yes | |
| Business systems and implementation services | Yes | Yes | |
| Server, storage and networking supply and commissioning | Yes | Yes | |
| Fire Protection | Yes | Yes | |
| Laboratory Analysis | Yes | Yes | |
| Transport & Logistics | Yes | Yes | |
| Road maintenance | Yes | Yes | |
| Crane and Mobile Equipment Hire | Yes | Yes | |

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Facility standards:

Australian

International

OZ Minerals' Engineering Standards are technical specifications and will not preclude Australian suppliers.

Supplier information and communication

Facility operator's contact person for supplier enquiries:

Contact person name Tom Walch
Contact person position Commercial Lead
Phone number 0883780087
E-mail Tom.Walch@ozminerals.com

Facility operator website: <https://www.ozminerals.com>

Facility opportunities website: www.ozminerals.icn.org.au

Supplier engagement and communication actions :

- Promote project opportunities through industry associations
- Engage with vendor identification agencies on project opportunities and bid processes
- Conduct supplier information briefings on project opportunities and bid processes
- Issue media releases or ASX announcements on project developments and opportunities
- Directly contact suppliers with information on project opportunities and bid processes
- Ongoing engagement with Traditional Owners

Building Australian industry capability

Supplier capability development actions:

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