Australian Industry Participation (AIP) plan Summary – Project Phase

1. Project Details

Designated project proponent: Sunrise Energy Metals Limited

Project name: Sunrise Battery Materials Complex

Description of the project:

Sunrise Energy Metals is developing the Sunrise Battery Materials Complex in New South Wales utilising Clean-iX® technology.

The Sunrise process will see 2.5 MTPA of nickel laterite ore processed using the pressure acid leaching (PAL) process. The facility will produce three main products including nickel, cobalt, and scandium oxide.

Estimated project value: AUD\$2.368B

Project location: Central NSW, approx. 350kms WNW of Sydney (Fifield District)

Link to project information:

Sunrise Energy Metals Website: https://www.sunriseem.com/

Project contact for procurement information: Michael Wood, Sunrise Regional Manager

mwood@sunriseeem.com, 03 9797 6777

Other project proponents involved in the project: N/A

2. Opportunities to supply Goods and Services

Expected Opportunities	¹ Opportunities for Australian entities >AUD\$1M	Opportunities for non- Australian entities >AUD\$1M
Goods		
Ore Leaching Facilities	Yes	Yes
Refinery	Yes	Yes
Reagent Handling and Distribution Facilities	Yes	Yes
Permanent Infrastructure Facilities	Yes	Yes
Water Supply Pipeline (Permanent)	Yes	Yes
Sewage Disposal and Treatment Facilities	Yes	Yes
Mobile Equipment	Yes	Yes
Permanent Camp	Yes	Yes
Spares & First Fills	Yes	Yes
Off Site Mine Operating Centre	Yes	Yes
Services		

Expected Opportunities	¹ Opportunities for Australian entities >AUD\$1M	Opportunities for non- Australian entities >AUD\$1M
Engineering Studies	Yes	Yes
EPCM Services	Yes	Yes
Site Preparation Services – Bulk Earthworks & Drainage	Yes	Yes
Site Access, Laydown and Haul Roads	Yes	Yes
Mine Services	Yes	Yes
Construction and Installation	Yes	Yes
Water Storage & Distribution (Interim)	Yes	Yes
Construction Phase Fuel Storage & Distribution	Yes	Yes
Construction Camp Operation & Maintenance	Yes	Yes

Disclaimer: The information provided in the table above is based on an initial assessment by the company. Any questions or is sues should be raised with the project contact.

Explanation for item(s) in list above where it is indicated 'No Opportunities for Australian entities'

Not Applicable

3. Standards to be used in the project

The Sunrise Battery Materials Complex is being engineered to Australian Industry Engineering Standards. These standards will be incorporated into contracts and purchase orders as 'Project Specifications' which will form the basis for all industry bids to supply goods or services. Any relaxation of the Project Specifications (where approved by the Project's engineering group) for a particular work package will be notified to all bidders during the pre-award phase to ensure all bidders are provided with equal opportunity to submit their bids on an equivalent basis.

Australian Entities will have the ability to meet these standards. Experience in supplying similar equipment will be a key criterion in the evaluation of vendors ability to supply.

4. AIP activities to be undertaken by the Project Proponent

Action 1	Advertise supply opportunities on the ICN Gateway to identify potential Australian entities for each work package.
	Identify, as appropriate, local and regional entities through local business forums to be held that have development potential to support both the Project and Operational Phases for the supply of goods and services. These business forums will take place across the Lachlan, Parkes and Forbes shires.
Action 2	Create awareness of Project opportunities during local and regional public community forums. These forums will be arranged by ICN but conducted by Sunrise Energy Metals Ltd including providing sufficient information on specific local and regional opportunities along with Project contact information for interested parties.
	In addition to the local towns mentioned in 'Action 1' we plan to hold forums in Dubbo and Orange.
Action 3	Sunrise Energy Metals Ltd will both advertise in local and mainstream media and publish media releases detailing supply opportunities and how Australian entities can take part in the Sunrise project.
Action 4	Sunrise Energy Metals Ltd will contact directly Australian entities known to possess expertise required within the project and invite these entities to tender and or inform them of supply opportunities and how they can respond to these opportunities.

Upon approval of the Project's AIP Plan, the Project proponent will:

- 1. Conduct an awareness campaign to all affected Project personnel commencing with the issue of the AIP Policy summarised as per this AIP plan;
- 2. Resource an AIP Coordinator who will:
 - coordinate with ICN and other relevant business and local forums to advertise Project supply opportunities;
 - plan and host awareness sessions for upcoming Project opportunities for local and regional supplier opportunities;
 - be the focal point for overseeing the roll out, implementation, and ongoing compliance with the AIP Plan obligations.
- 3. Sponsor the development of procedures and other standard documentation that detail and formalise the implementation of Sunrise AIP Plan obligations across the Project for all contracting and procurement activities including cascading of these obligations down into each contract and purchase order to become contractor and supplier obligations. ICN details will be provided within this documentation so each contractor / vendor can seek SME support to comply with the Project's AIP Plan obligations; and
- 4. Sponsor the implementation of document management and reporting systems that capture and record compliance data for inclusion into the AIP Plan Compliance Report.

5. AIP activities to be undertaken by procurement entities As above